What Do Group Health Plans and Issuers Have to File?



Group health plan name
Group health plan number
Market segment
Plan year beginning date
Plan year end date
Members as of 12/31 of the reference year
Issuer name and EIN
TPA name and EIN
PBM name and EIN
Included in D1 – D8



Files

Data

-D8

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- D1 Premium and Life-Years
- D2 Spending by Category
- D3 Top 50 Most Frequent Brand Drugs
- D4 Top 50 Most Costly Drugs
- D5 Top 50 Drugs by Spending Increase
- D6 Rx Totals
- D7 Rx Rebates by Therapeutic Class
- D8 Rx Rebates for the Top 25 Drugs



- Employer size for self-funded plans
- Net payments from federal or state reinsurance or cost-sharing reduction programs
- Drugs missing from the CMS crosswalk
- □ Medical benefit drugs
- Prescription drug rebate descriptions
- Allocation methods for prescription drug rebates
- Impact of prescription drug rebates
- □ Other relevant information

